5209 York Road, Baltimore, MD 21212 Phone: 443-438-8082

Use DocuSign to Digitally Sign and Send Form or FAX TO: 410-630-1021

Client's Name: Gender: Gender Description (Optional) Bace: DOB: SSN: Medicaid/Insurance #: Effective Dates Partner or Marital Status: Single Married Partnered Divorced N/A Separated Widowed Street Address: City, State Zip Best Times to Contact Client / Parent or Guardian: Days Hours Parent/ Guardian Name: Race: Medicaid/Insurance #: Effective Dates Name of Spouse: Name of Partner: Phone: Cell Phone: Email:	Please e	CLIENT INFORMATION nter "n/a" for any question that does not app	ly to the client	
M F DOB: SSN: Medicaid/Insurance #: Effective Dates Partner or Marital Status: Single Married Partnered Divorced N/A Separated Widowed Street Address: Home Phone: City, State Zip Best Times to Contact Client / Parent or Guardian: Email:	Client's Name:	Alias Names:	Parent/ Guardian Name:	
Partner or Marital Status: Single Married Partnered Divorced Name of Spouse: Phone: Name of Partner: Phone: Street Address: Home Phone: City, State Zip Cell Phone: Best Times to Contact Client / Parent or Guardian: Email:		Gender Description (Optional)	Race:	
Partner or Marital Status: Single Married Partnered Divorced N/A Separated Widowed Street Address: City, State Zip Best Times to Contact Client / Parent or Guardian: Name of Spouse: Name of Spouse: Name of Partner: Phone: Cell Phone: Email:	DOB:	SSN:	Medicaid/Insurance #:	
Single Married Partnered Divorced N/A Separated Widowed Street Address: City, State Zip Best Times to Contact Client / Parent or Guardian: Email:			Effective Dates	
N/A Separated Widowed Street Address: City, State Zip Cell Phone: Email:	Partner or Marital Status:		Name of Spouse: Phone:	
N/A Separated Widowed Street Address: Home Phone: City, State Zip Cell Phone: Best Times to Contact Client / Parent or Guardian: Email:	Single Married	Partnered Divorced		
City, State Zip Cell Phone: Best Times to Contact Client / Parent or Guardian: Email:	-		Name of Partner: Phone:	
Best Times to Contact Client / Parent or Guardian: Email:	Street Address:		Home Phone:	
	City, State Zip		Cell Phone:	
Days Hours	Best Times to Contact Client / Paren	at or Guardian:	Email:	
	Days	Hours		

REFERRING PROVIDER/AGENCY INFORMATION				
Provider Agency	Name of Provider			
Address of Agency:	Licensure of Provider			
City, State, Zip	Is Provider willing to review and give input into the PRP Rehabilitation Plan?			
Phone: Fax:	Yes No			
Date Referral Form Submitted to BHLD:	Client Release of Information Form Signed/Attached:			
	Yes No			
Digitally Sign this form on the last page	Best Times to Contact Provider: Days Hours			

EMERGENCY CONTACT INFORMATION							
Name	Relationship	Phone	Email	Address			

	HOUSING INFORMATION:						
Client's Housing	Apt.	Private Ho	ome F	Residential Housing	Other:		
Client Lives in the Residence of:	Significant Oth Parent/Family		Neighbor(s)	S) Alone Other:			
Who does client live with? Include pets and/or children in the home. Specify relationship.							

VOCATIONAL /EMPLOYMENT INFORMATION						
Highest Level of Education	Veteran					
	No	Yes, Branch of Service				
Employment Status	F 1 1B	T 1 /				
Employed Full Student Time	Employed Part Time	Irregular/ Contractual	Unemployed			
If Employed Type of Job	Duration of Employmen	t				
Place of Employment						
	N 1 7 1 D 12 1211	X 7	N			
If	Needs Job Readiness skill	s: Yes	No			
If unemployed or employed irregularly, is client willing to work?	Needs Coping Skills:	Yes	No			
N/A Yes No	Needs Vocational Skills /					
N/A Yes No	Additional Education:	Yes	No			
	Needs Symptom					
	Management:	Yes	No			
Does Client Currently Volunteer?	Duties					
Yes No	Organization					

	INCOME/ENTITI	LEMENTS AND AMOUNT			
Check box if info	ormation is not available (Check	all that apply, enter amount if known)			
SSI:	Wages:	VA Benefits:			
SSDI:	Rental Assistance:	Other (Specify):			
******	G : 1G ::	0.0 (0 10)			
WIC:	Social Security:	Other (Specify):			
Food Chamman	TEMUA (Tamp Emana)	yray Madical & Haysina Assis).			
Food Stamps: TEMHA(Temp Emergency Medical & Housing Assis):					

REASON FOR REFERRAL	TO BHLD'S PRP:
Recommending:	Both Onsite & Offsite (Check indicates your understanding that BHLD
	PRP may provide a mix of onsite and offsite services depending upon
	client needs and preferences.)

CONFLICTING SERVICES WITH PRP LISTED BELOW (Per Medicaid)				
Client currently receiving other PRP services:	If Yes Specify:			
Yes No Uncertain				
Client currently receiving Mobile Treatment	If Yes Specify:			
Services:				
Yes No Uncertain				
Client currently receiving Case Management	If Yes Specify:			
Services:				
Yes No Uncertain				

$\frac{\textbf{REFERRAL TO}; \ \textbf{BEHAVIORAL HEALTH \& LEADERSHIP DYNAMICS, LLC (BHLD)}}{\textbf{PSYCHIATRIC REHABILITATON PROGRAM (PRP) -} \frac{\textbf{ADULTS}}{\textbf{ADULTS}}}$

RISK/DANGEROU		F OR OTHER Check all that ap		CRIMINAL	BACKGROUND
Suicidal Behavior:	Denies	History	Current -	- Specify	
Aggressiveness:	Denies	History	Current -	- Specify	
Substance Abuse:	Denies	History	Current -	- Specify	
Physical or Sexual Abuse	Denies	History	Current -	- Specify	
(Perpetrator) Criminal/Legal	Denies	History	Current -	- Specify	
Currently on Parole/Probation	No	Yes, Sp	ecify Rea	son	
Name of Officer	Name			Phone	
1)Hospital:			Adm. I	Date:	D/C Date:
1)Hospital:			Adm. I	Date:	D/C Date:
3)					
4)					
HI Check box if this does not a	STORY OF PAR	RTIAL HOSPI	TALIZA	ATION (PHI	P)
1)Hospital:			Adm. I	Date:	D/C Date:
2)					
3)					
4)					

Additional Comments:

	CURRENT MENTAL HEALTH OR SUBSTANCE ABUSE TREATMENT/ SERVICES (please list <u>Current</u> treatment only)					
Outpatient Mental Health Counseling / Psychotherapy:	If Yes, Date of First Con Session	unseling	Is Client Active Counseling?	ely Participating in		
Yes No				Yes No		
Substance Abuse Treatment: Yes No	If Yes, Date of Admission	Name of Fa	ncility	Contact at Facility		
	Tentative Discharge Date	-		Phone		
Inpatient Psychiatric Treatment:	If Yes, Date of Admission	Name of Facility		Contact at Facility		
Yes No	Tentative Discharge Date	-		Phone		
Residential Treatment Center:	If Yes, Date of Admission	Name of Fa	acility	Contact at Facility		
Yes No	Tentative Discharge Date			Phone		
Other Treatment: Yes No	If Yes, Date of Admission	Name of Fa	acility	Contact at Facility		
	Tentative Discharge Date			Phone		

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MEDICAL INFORMATION (List significant medical problems including seizure disorders) Check box if client has no medical concerns at this time Medical Diagnosis/Health Concern & Date **Treating Medical Treatment (List Prescribed** Professional / Phone of Onset **Medications Chart below)** Name Phone Name Phone Name Phone Name Phone Name Phone Name Phone

MEDICATIONS PRESCRIBED: Check box if client does not take any meds at this time							
Medication/ Date Prescribed	Purpose	Who Prescribed	Strength	Dosage	Side Effects	Benefits	Compliant Yes; No

PRIORITY POPULATION DIAGNOSES AND ADMITTING CRITERIA

Check Applicable	DSM-5 Diagnoses	ICD-9 and ICD-10 Diagnoses Codes
	Schizophrenia	295.90/ F20.9
	Schizophreniform Disorder	295.40/F20.81
	Schizoaffective Disorder, Bipolar Type	295.70/F25.0
	Schizoaffective Disorder, Depressive Type	295.70/F25.1
	Other Specified Schizophrenia Spectrum and Other Psychotic Disorder	298.8/F28
	Unspecified Schizophrenia Spectrum and Other Psychotic Disorder	298.9/F29
	Delusional Disorder	297.1/F22
	Major Depressive Disorder, Recurrent Episode, Severe	296.33/F33.2
	Major Depressive Disorder, Recurrent Episode, with Psychotic Features	296.34/F33.3
	Bipolar I Disorder, Current or Most Recent Episode Manic, Severe	296.43/F31.13
	Bipolar I Disorder, Current or Most Recent Episode Manic, with Psychotic Features	296.44/F31.2
	Bipolar I Disorder, Current or Most Recent Episode Depressed, Severe	296.53/F31.4
	Bipolar I Disorder, Most Recent Episode Depressed, With Psychotic Features	296.54/F31.5
	Bipolar I Disorder, Current or Most Recent Episode Hypomanic	296.40/F31.0
	Bipolar I Disorder, Current or Most Recent Episode Hypomanic, Unspecified	296.40/F31.9
	Bipolar I Disorder, Current or Most Recent Episode, Unspecified	296.7/F31.9
	Unspecified Bipolar and Related Disorder	296.80/F31.9
	Bipolar II Disorder	296.89/F31.81
	Schizotypal Personality Disorder	301.22/F21
	Borderline Personality Disorder	301.83/F60.3

FUNCTIONAL LIMITATIONS

I have Reviewed the Following Functional Limitations Criteria: Yes No

Serious Mental Illness is characterized by impaired role functioning on a continuing or intermittent basis, for at least two years and including at least three of the following:

Criteria

Inability to Maintain Independent Employment

Social Behavior that Results in Interventions by the Mental Health System

Inability, due to Cognitive Disorganization, to Procure Financial Assistance to Support Living in the Community

Severe Inability to Establish or Maintain a Personal Support System

Need for Assistance with Basic Living Skills

ADMISSION CRITERIA

ALL 7 of the following criteria are necessary for admission to PRP

I have Reviewed the Following Admission Criteria: Yes No

- 1. The participant has a PBHS specialty mental health DSM 5 diagnosis included in the priority population as seen on page 7 above and the participant's impairment(s) can be expected to be stabilized at this level of care.
- 2. The impairment results in at least ONE of the following:
 - a. A clear, current threat to the participant's ability to live in his/her customary setting.
 - b. An inability to be employed or attend school without support
 - c. An inability to manage the effects of his/her mental illness
- 3. The participant's condition requires an integrated program of rehabilitation services to develop and restore independent living skills to support the participant's recovery.
- 4. The participant must be concurrently engaged in outpatient mental health treatment.
- 5. All participants residing in a RRP must have PRP services available.
- 6. The participant does not require a more intensive level of care.
- 7. All less intensive levels of treatment have been determined to be unsafe or unsuccessful.

RECOMMANDATIONS TO CONSIDER IN COLLABORATION WITH CLIENT AND/OR GUARDIAN With client consent, client may benefit from these BHLD Services					
BHLD PRP does <u>not</u> dispense nor oversee management of client medications.	ACCEPTABLE				
Client can benefit from both Onsite and Offsite PRP services.		Yes	No		
Client can benefit from the use of animal-assisted support services to enhance coping skills, address client symptoms, and to enhance functioning in the community setting.			No		
Client can benefit from Job Readiness Support.		Yes	No		
Client can benefit from Self-Care Skills including Compliance with Medical or Therapy					
Appointments.		Yes	No		

PRP Skill Building Services Client can benefit from education and support to enhance:				
Symptom Managem	nent	Yes	No	
Coping		Yes	No	
Job Readiness		Yes	No	
Relationship & Soc	ial Support	Yes	No	
Emotional Resilience	су	Yes	No	
Health/Wellness/Sa	fety	Yes	No	
Money Managemen	t	Yes	No	
Locating Optimal Housing		Yes	No	
Anger Management		Yes	No	
Accessing Entitlements and Community Resources		Yes	No	
Other	Specify:			

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SEVERITY OF NEED AND INTENSITY	OE SEDVICE			
I have reviewed the Following Severity of Need and Intensity of Service Cr (Checking Yes indicates that Client's severity of need and intesity of service are suit	iteria for PRP services: YES NO			
Medical necessity for admission to PRP services must be documented by the presence of all of the criteria				
The length and frequency of the services varies based on the participant's needs and medical necessity. Professional and/or social supports must be identified and available to the participant outside of program hours.				
And the participant must be capable of seeking them (supports) as needed	d.			
Active involvement of the participant, family, caretakers, or significant others involved in the participant's treatment will be sought.				
Additional Comments:				
<u>Note:</u> Do Not Email this form. Private Information should be handled in a secure manner. Send in one of these two methods:				
 Use DocuSign.com to Send to Margaret McCraw at info@bhcld.com encrypted storage 	for a secure Digital Signature and			
OR				
2. Print entire document SIGN, CREDENTIAL and DATE printed form and FAX TO: 410-630-1021				
Signature of Licensed Mental Health Professional and Credentials	Date			